

Customizing Resource Lists

Customizing Resource Views

Resources

EntriesSectionsCategoriesContactsCustomersMore

Add EntryCloneSettings

Resource list 200

Entriesexportchart viewshow filtersItems per page100Search by name...match name

	Id	IT Slug	IT Name	IT Parent Id	IT Parent Name	IT Category Id	IT Category Name	IT Created	IT Modified	
<input type="checkbox"/>	15870	1918-test-lir-15870-29...	1918 Test LIR	1	TLR	-	-	2023-12-08 20:06:16	2023-12-08 20:06:16	
<input type="checkbox"/>	4393	slug-5ca3828054e6b	2L4L Baseball, LLC U...	1	TLR	7299	Slug	2019-04-02 15:40:48	2023-10-17 21:04:58	
<input type="checkbox"/>	7303	slug-648240fe13a6a	2L4L Baseball, LLC U...	1	TLR	7299	Slug	2023-06-08 20:58:38	2023-06-08 20:58:38	
<input type="checkbox"/>	4258	slug-5c112e03940a2	7-Eleven (40595)	1	TLR	7299	Slug	2018-12-12 15:49:23	2024-01-03 20:06:51	
<input type="checkbox"/>	4204	7-eleven	7-Eleven (40623)	1	TLR	65	Customer	2018-09-21 15:39:39	2023-12-04 18:40:31	
<input type="checkbox"/>	4354	slug-5c59a47230e39	7-Eleven (40657)	1	TLR	7299	Slug	2019-02-05 14:57:54	2023-06-08 15:26:21	
<input type="checkbox"/>	1321	active-life-rehab-center	Active Life Rehab Center	1	TLR	65	Customer	2014-01-21 22:42:01	2024-01-24 17:16:04	
<input type="checkbox"/>	181	advanced-paging-and-...	Advanced Paging and ...	1	TLR	65	Customer	2014-01-21 22:40:45	2024-01-03 20:25:13	
<input type="checkbox"/>	2093	affordable-homes-of-s...	Affordable Homes of S...	1	TLR	65	Customer	2016-12-21 22:10:17	2016-12-26 15:29:08	
<input type="checkbox"/>	15868	aftrnic-test-lir-15868-2...	AfrNIC Test LIR	1	TLR	-	-	2023-12-08 20:05:21	2023-12-08 20:05:21	
<input type="checkbox"/>	1121	alan-yoder	Alan Yoder	1	TLR	65	Customer	2014-01-21 22:41:38	2023-12-18 19:15:31	
<input type="checkbox"/>	7347	slug-649f2b0ff161c	Alan Yoder (2)	1	TLR	7299	Slug	2023-06-30 19:20:47	2023-06-30 19:27:54	

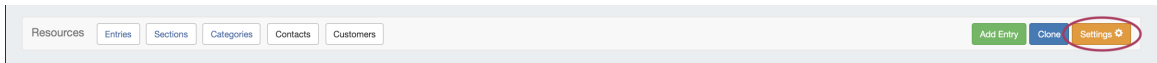
The list of Resource Entries is under the **Resources** Tab. To access it, you may either click on the Resources Tab, or select "Entries" from the Resource Tab dropdown menu.

Five resource view lists are provided by default, including "Entries", "Sections", "Categories", "Contacts", and "Customers", and users may either edit the provided views or create additional custom views from variety of filter and attribute column options.

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Resource List Views Settings

To view, edit, or create resource views, click on "Settings" from the Resource List header bar.



The settings page consists of three main areas: A list of existing resource Resource Views on the left sidebar, the Default Filter Values for the selected Resource View at the top center, and the Default Field/Column settings at the bottom center.

These settings may be changed for any Resource View, including the default Views. You may also create a new view at any time by clicking "Add View" at the top page header.

Resources
Entries
Sections
Categories
Contacts
Customers
Add View
Settings

Settings

Resource Views
Filter...

- Entries
- Sections
- Categories
- Contacts
- Customers

Right-click views for pin items to the top bar

Entries

Default Filter Values 1

Default filters allows the user to specify default filtration values for all filter types

Resource Type:
Entry

Parent:
Select a parent...

Section:
Select a section...

Category:
Select a category...

Attribute name:
type...

Attribute Value:
type...

Default Columns 9

Select the columns to display in the resource view. To change ordering, use drag and drop columns. To add new columns, search for the field you want to display and press enter. If the field does not belong to the resource, the cell will be displayed as empty. A readonly column cannot be deleted. It can be hidden only and its column name is editable.

If you wish to create a new custom field to display as a new column, the custom field must first be created for the desired Section(s). Then, the new field will be available to select as a column.

Select Field...

Field	Column name	Options
id	Id	
slug	Slug	
name	Name	
parent_id	Parent Id	
parent_name	Parent Name	
category_id	Category Id	
category_name	Category Name	
date	Created	
modified	Modified	

Clone
Delete
Save Changes

Default Views

Five default Resource Views are provided, and are automatically pinned to the top header bar for quick access:

Entries: Displays resource entries. Applied filter: Resource Type = Entry

Sections: Displays sections. Applied filter: Resource Type = Section

Categories: Displays categories. Applied filter: Resource Type = Category

Contacts: Displays contacts. Applied filter: Resource Type = Contact

Customers: Displays the customer list. Applied filter: Category = Customer

For all of the default views, the default column fields include:

- Id (id)
- Slug (slug)
- Name (name)
- Parent Id (parent_id)
- Parent Name (parent_name)
- Category Id (category_id)
- Category Name (category_name)
- Created (date)
- Modified (modified)

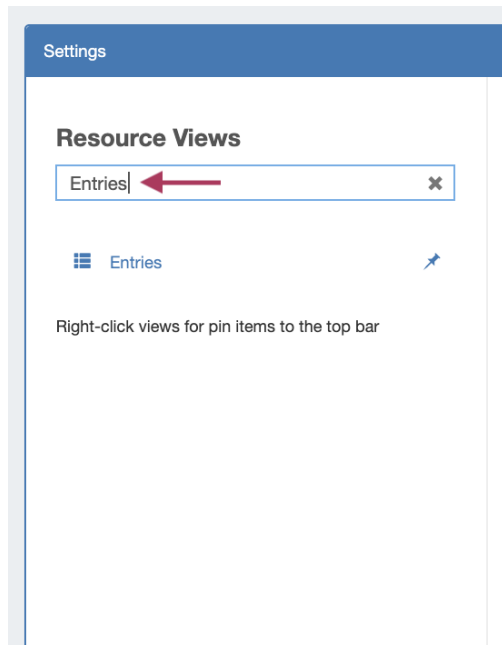
Users may edit the filters or default column settings to customize any of the default views, as well as pin/unpin the view to the header bar. However, the name may not be changed or the view deleted.

Resource View List

All existing views are listed on the left sidebar of the page under "Resource Views".

Filter

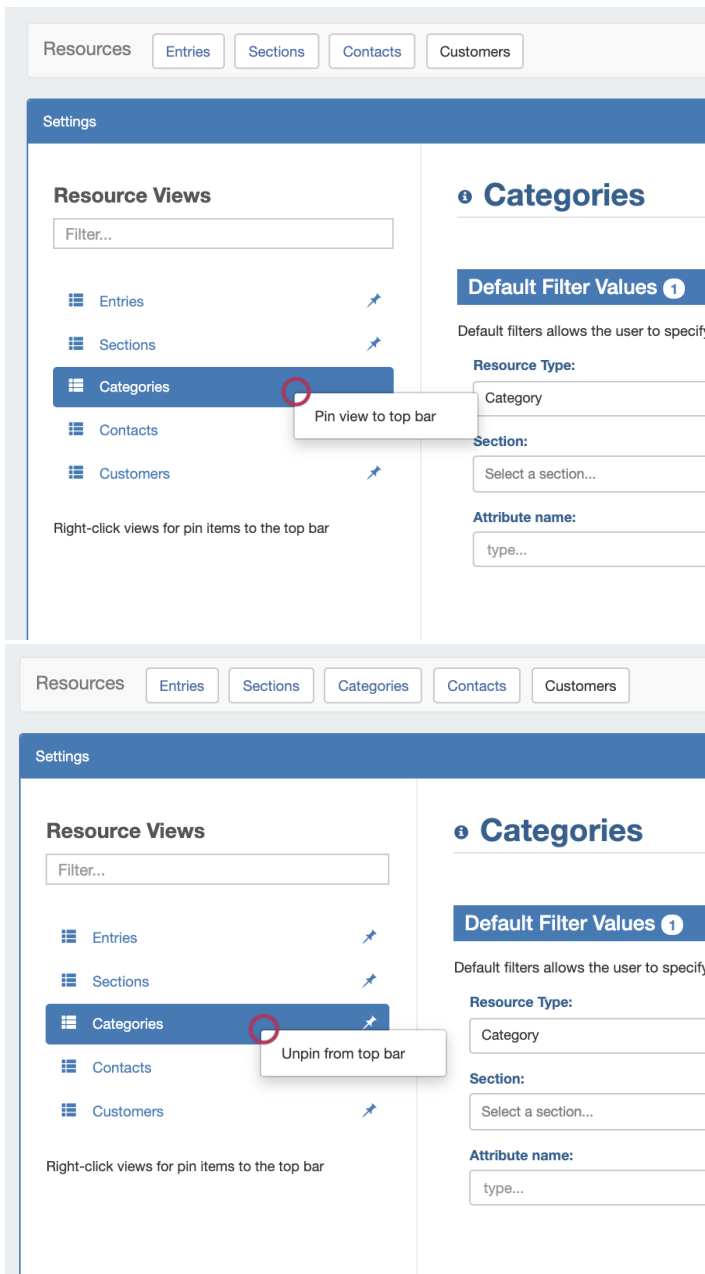
To filter the view list, type all or part of the view name into the search bar, and the list will filter down to relevant results.



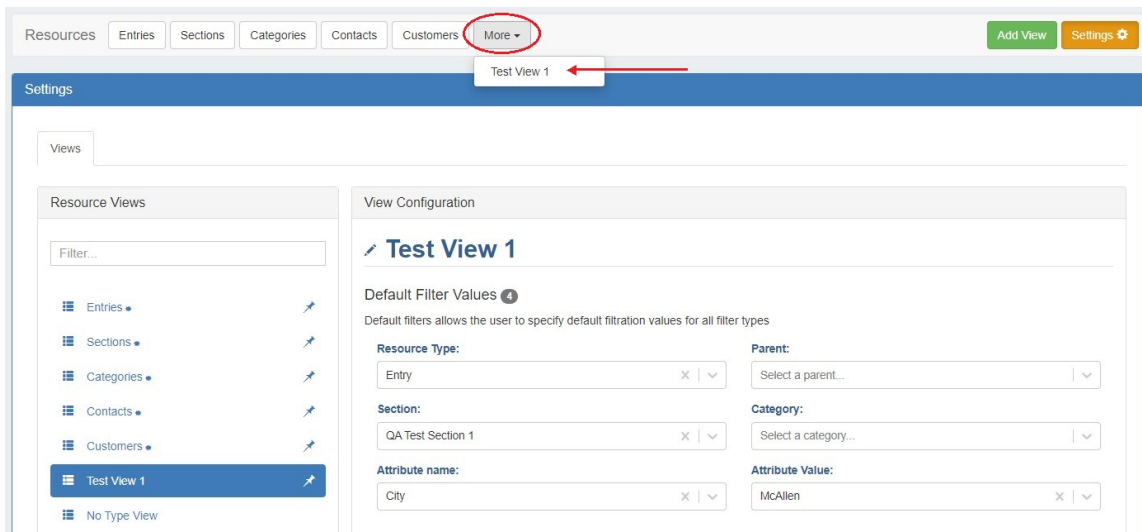
Pin / Unpin

To Pin / Unpin a Resource View to the top header bar (where it will display as a button), right-click on the view, then select:

"Pin to top bar" to add a bar button for the view, or "Unpin from top bar" to remove an existing header button.

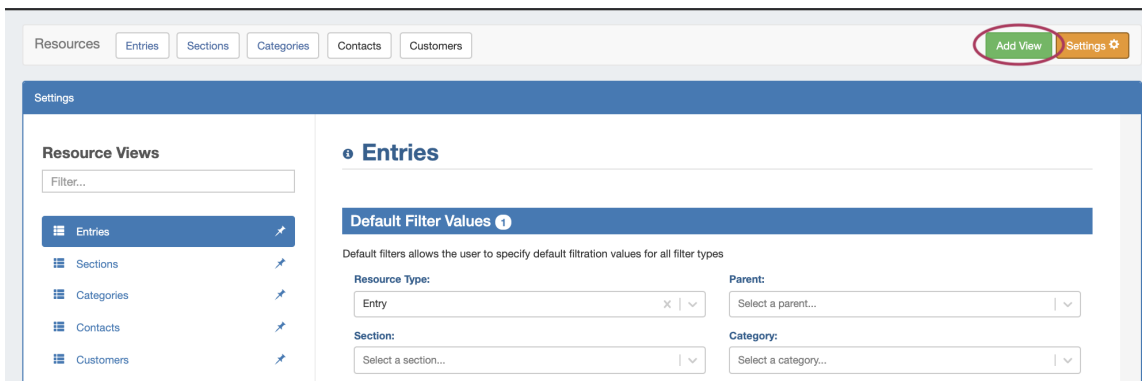


If custom views are pinned, they will be visible in a dropdown by clicking the "More" button in the page header:

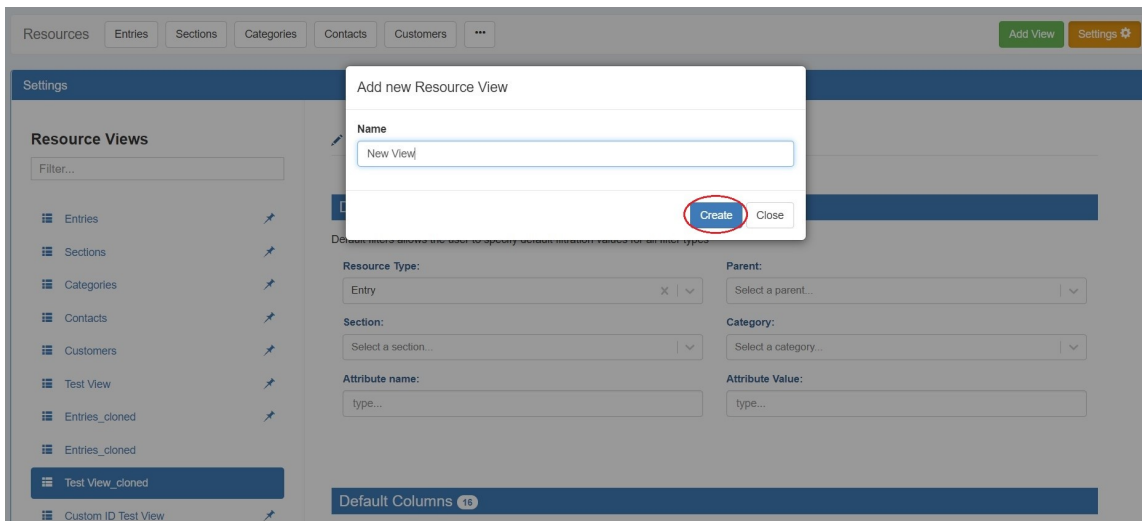


Create a New View

To add a new Resource View to the list, click "Add View" at the right side of the header bar.












Create a new view by specifying a name. Then hit the "Create" button. The new view will be added to the view list, with no default filters applied and standard default columns enabled.



Click on the new view in the list to select it. From here you can apply specific filters to the view, display field attributes as columns, and adjust column order visibility.

Clone an Existing View

You may clone an existing Resource View by opening the view, scrolling to the bottom of the view settings, then clicking "Clone".

id	#ID	  
location-address	Address Location	  
category_id	Category ID	  

Clone

Delete



Save Changes



The view will be cloned, along with all of its existing filter and column settings.



The new view will be named "(Previous View Name)-cloned", and will immediately be added to the Resource View list.



Resource Views



Filter...



 Entries 



 Sections 

 Categories 

 Contacts 










 Customers 

 Hostname 

 Hostname_cloned 

Right-click views for pin items to the top bar

If further edits are needed to the view, edit the filters and/or columns as desired, and click "Save Changes".

id	#ID	  
location-address	Address Location	  
category_id	Category ID	  

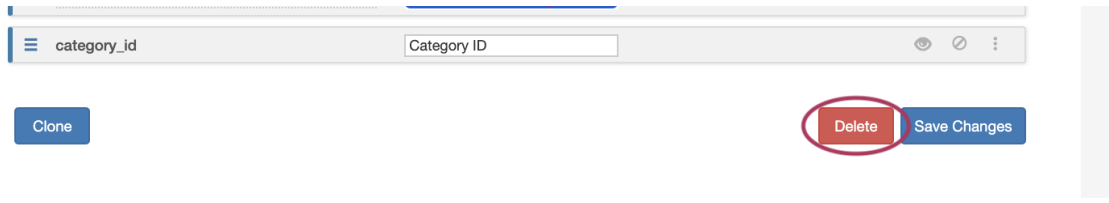
Clone

Delete

Save Changes

Delete an Existing View

User-created Views may be deleted by clicking the "Delete" button at the bottom right of the view settings.



Default views may not be deleted.

Set Default Filter Values

Default filter values allow you to fine-tune which resources display in your Resource View. If you'd like to have all resources visible in your view, you may leave all fields blank, or enter any combination of filters to narrow down the resulting list.

You may even restrict your view to only show those resources that have a particular value for an attribute, by entering the attribute (field) name obtained from the resource's section setup, and the specific value for that attribute that the resource should have.

Default Filter Values 0

Default filters allows the user to specify default filtration values for all filter types

Resource Type: Select a resource type... ▼	Parent: Select a parent... ▼
Section: Select a section... ▼	Category: Select a category... ▼
Attribute name: name... ▼	Attribute Value: value... ▼

Available filter values include:

Resource Type: Choose from Section, Entry, Category, or Contact.

Parent: Enter a parent resource to limit the list to only resources with that parent.

Section: Select a resource section, such as Resource Holder, Server, Rack, VM, or any custom section.

Category: Select an existing category, such as Customer, Internal, or any custom category that has been created.

Attribute Name: Select an attribute name to limit the results to only resources with that attribute.

Attribute Value: Select an attribute value to limit the results to only resources with that value for the attribute. The attribute value filter results are limited to the attribute selected in the "Attribute Name" filter.

Once you have selected the desired filter(s) for your view, be sure to click "Save Changes" at the bottom of the page!

Attribute Filters and Encrypted Attributes

Encrypted attributes, such as "Password" and "Encrypted Data", can be searched via the Attribute Name filter. But users may not filter encrypted attributes by a specific attribute value. These attributes are designated as "encrypted" in the Attribute Name filter dropdown.

Default Filter Values 1

Default filters allows the user to specify default filtration values for all filter types

Resource Type:
Select a resource type... | v

Section:
QA Test Section x | v

Attribute name:
name... | v
Time Zone (60-contact-time-zone)
Role (60-contact-role)
ARIN POC Id (60-contact-arin-poc-id)
MAC Address (60-network-mac)
Email1 (60-resourceholder-email1)
Registrar Public Name (60-registrar-public-name)
Password (60-password) encrypted
Encrypted Data (60-encrypted-data) encrypted

Parent:
Select a parent... | v

Category:
Select a category... | v

Attribute Value:
value... | v

use drag and drop columns. To add new columns, search for the field you
rce, the cell will be displayed as empty.
mn name is editable.

custom field must first be created for the desired Section(s). Then, the new

The Attribute Value filter is disabled when an encrypted attribute name is selected.

Default Filter Values 2

Default filters allows the user to specify default filtration values for all filter types

Resource Type:
Select a resource type... | v

Section:
QA Test Section x | v

Attribute name:
Password x | v

Parent:
Select a parent... | v

Category:
Select a category... | v

Attribute Value:
value... | v









































Set Default Columns

Default Column settings allow you to choose which resource fields are displayed as columns, as well as the column order, name, and visibility settings.

Default Columns 10

Select the columns to display in the resource view. To change ordering, use drag and drop columns. To add new columns, search for the field you want to display and press enter. If the field does not belong to the resource, the cell will be displayed as empty. A readonly column cannot be deleted. It can be hidden only and its column name is editable.

If you wish to create a new custom field to display as a new column, the custom field must first be [created for the desired Section\(s\)](#). Then, the new field will be available to select as a column.

Field	Column name	Options
 parent_name	<input type="text" value="Parent Name"/>	  
 custom_id	<input type="text" value="Custom ID"/>	  
 modified	<input type="text" value="Modified"/>	  
 name	<input type="text" value="Name"/>	  
 slug	<input type="text" value="Slug"/>	  
 category_name	<input type="text" value="Category Name"/>	  
 date	<input type="text" value="Created"/>	  
 parent_id	<input type="text" value="Parent ID"/>	  
 id	<input type="text" value="#ID"/>	  
 category_id	<input type="text" value="Category ID"/>	  

Clone

Delete

Save Changes

For all of the default views, the default column fields include:

- Id (id)
- Slug (slug)
- Name (name)
- Parent Id (parent_id)
- Parent Name (parent_name)
- Category Id (category_id)
- Category Name (category_name)
- Created (date)
- Modified (modified)

These default columns may be reordered, renamed, or be hidden, but they may not be deleted. You may, however, hide any unwanted columns and add custom fields to display only the specific information you wish to see in your view.

Select Field(s) to Add

You may add any existing resource field as a column for a view. In the "Select Field" input box, click and search for the field name you wish to add:

Default Columns 11

Select the columns to display in the resource view. To change ordering, use drag and drop columns. To add new columns, search for the field you want to display and press enter. If the field does not belong to the resource, the cell will be displayed as empty. A readonly column cannot be deleted. It can be hidden only and its column name is editable.

If you wish to create a new custom field to display as a new column, the custom field must first be [created for the desired Section\(s\)](#). Then, the new field will be available to select as a column.

× ▼

Field	Column name	Options
parent_name	<input type="text" value="Parent Name"/>	
custom_id	<input type="text" value="Custom ID"/>	
modified	<input type="text" value="Modified"/>	
name	<input type="text" value="Name"/>	
slug	<input type="text" value="Slug"/>	
category_name	<input type="text" value="Category Name"/>	
date	<input type="text" value="Created"/>	
parent_id	<input type="text" value="Parent ID"/>	
id	<input type="text" value="#ID"/>	
category_id	<input type="text" value="Category ID"/>	
location-address	<input type="text" value="Address"/>	

CloneDeleteSave Changes

Once selected, the field will automatically be added to the bottom of the column field list, and automatically set with visibility to "off".

Create New Fields

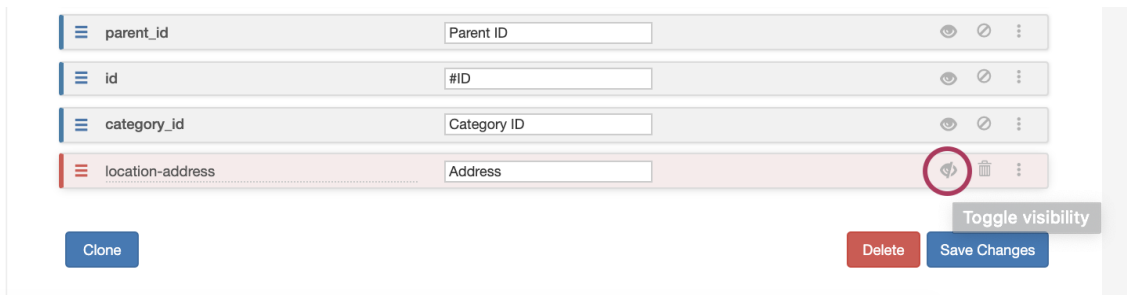
Note: If you would like to create a new custom field to display as a column, you must first create the field for the desired section. Then, the new field will be available to select as a column.

For additional information on creating fields, see [Customizing Sections](#) and [Customizing Fields](#).

From here, you may add or edit additional fields, or click "Save Changes" to save your changes.

Toggle Column Visibility

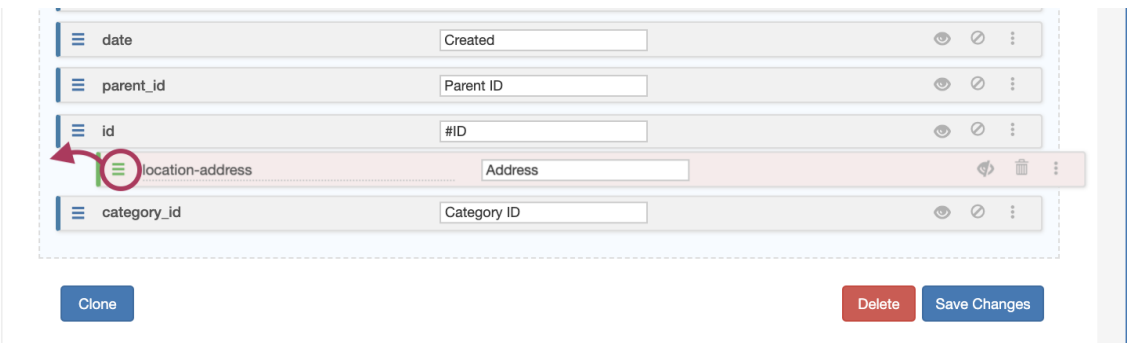
To toggle column visibility on or off, click the "eye" icon on right side of the field row.



Fields that have visibility turned off will display as a red bar, whereas visible fields will be grey bars.

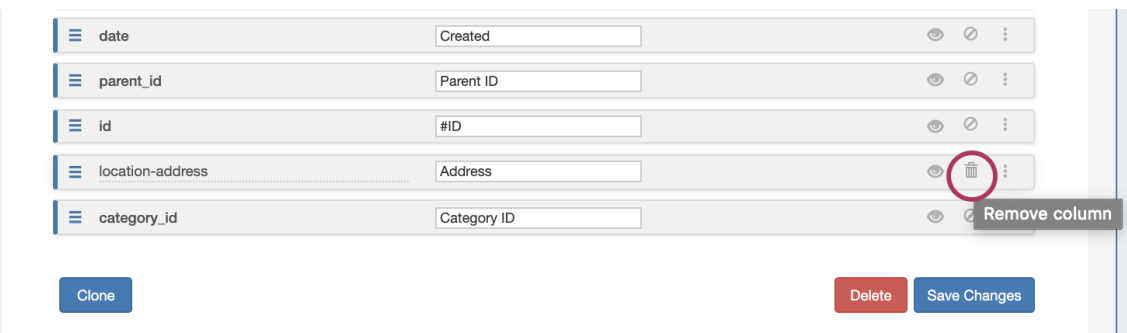
Reorder Columns

To reorder columns, click on the "list" icon (three horizontal lines) on the far left of the field bar, then drag the bar to the desired location in the list. Release the mouse button when it is placed in the new location.












Remove Columns

Default columns are not able to be removed (you may hide visibility, instead), but user-added columns may be removed by clicking on the "delete" icon (trash can) for the desired field.



Resize Columns / Additional Options

Additional options exist to manage column sizing and behavior. Click the menu icon (three dots) on the right side of the field bar.

id	#ID	  
location-address	Address	  
category_id	Category ID	  

Clone

Delete


Save Changes


This opens the "More Options" box. From here, you can set a specific default pixel width for the column, or enable/disable drag resizing in the field view.

More column options - Address

Default width (px)

150





Set the default width (in pixels) of the column.

☒ Resizing is enabled for this column










Update

Close

When done, click "Update", or click "Close" to exit without saving your changes.

Rename Columns

The display name for any column may be renamed by simply clicking inside the name box, and typing your changes.

id	#ID	  
location-address	Address Location	  
category_id	Category ID	  

Clone

Delete

Save Changes

When done, click "Save Changes".

Additional Information

See the following pages for additional information on working with [Resources](#):

- [Working with Entries](#)
- [Customizing Sections](#)
- [Customizing Fields](#)
- [Customizing Resource Views](#)
- [Gadgets](#)
- [Contact Manager](#)